



NATIONAL
RESTAURANT
ASSOCIATION

ECONOMIC CONTRIBUTIONS

OF THE RESTAURANT
& FOODSERVICE
INDUSTRY



TEXAS

SUMMER
2025

In 2025, Texas's eating and drinking places are projected to contribute **\$141.4B in direct economic output** to the state's economy, support **1,443,843 jobs**, and deliver **\$44.79B in total labor income**, including wages, salaries, and proprietors' income, and benefits.

These contributions spur additional spending in the U.S. economy. When including indirect and induced impacts from employees, suppliers, and others in the surrounding area, the industry's total economic impact rises to **\$270.05B in output**, supporting **1,994,290 jobs**, and **\$84.59B in total labor income**.

The industry will also be a major source of public revenue. Direct contributions will total **\$17.26B in taxes** to all levels of government, including \$717.2M in county taxes, \$3.7B in state taxes and \$9.8B in federal taxes. With induced and indirect effects included, total contributions will reach **\$31.86B in taxes**, with \$1.24B in county taxes, \$6.4B in state taxes and \$18.95B in federal taxes.

TEXAS - ECONOMIC CONTRIBUTIONS

BY TYPE OF EATING AND DRINKING PLACES, 2025

		OUTPUT	EMPLOYMENT	LABOR INCOME	TAXES
FULL SERVICE RESTAURANTS	Direct	\$52.49B	554,382	\$17.90B	\$6.42B
	Total	\$99.65B	767,621	\$32.48B	\$11.67B
LIMITED-SERVICE RESTAURANTS	Direct	\$67.33B	623,713	\$17.13B	\$7.87B
	Total	\$131.01B	908,239	\$36.25B	\$14.76B
ALL OTHER EATING AND DRINKING PLACES	Direct	\$21.59B	265,748	\$9.76B	\$2.98B
	Total	\$41.99B	368,119	\$16.75B	\$5.33B

Source: National Restaurant Association calculations using 2023 IMPLAN data



For more information: Restaurant.org | TXRestaurant.org

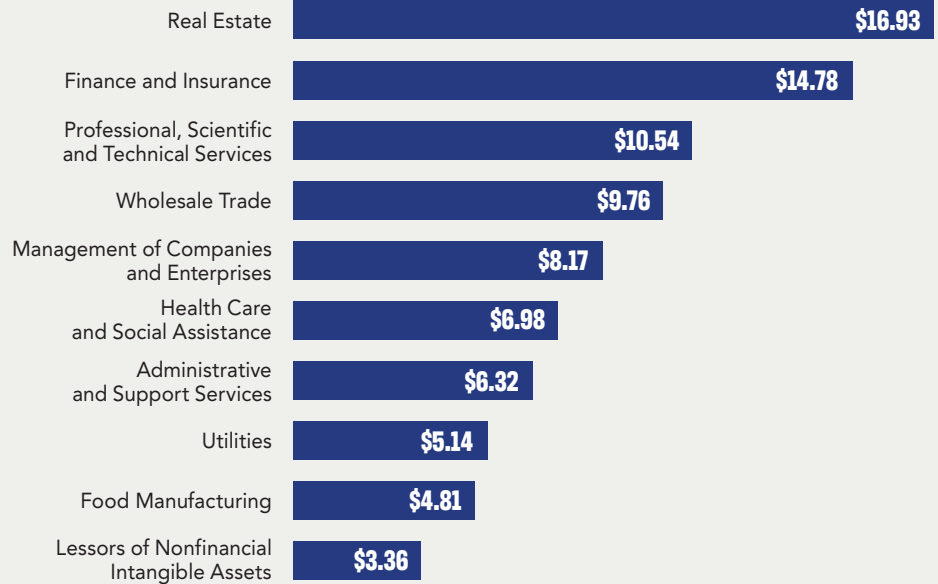
ECONOMIC CONTRIBUTIONS OF THE RESTAURANT & FOODSERVICE INDUSTRY



TEXAS

TEXAS LARGEST INDIRECT AND INDUCED OUTPUT IMPACTS

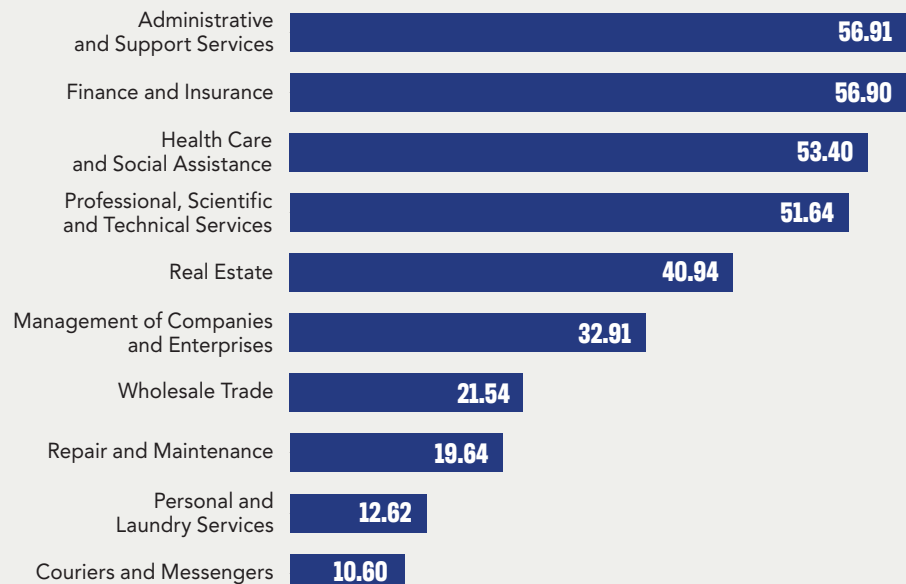
FROM EATING AND DRINKING PLACES, 2025 (IN BILLIONS OF DOLLARS)



Source: National Restaurant Association calculations using 2023 IMPLAN data

TEXAS LARGEST INDIRECT AND INDUCED EMPLOYMENT IMPACTS

FROM EATING AND DRINKING PLACES, 2025 (IN THOUSANDS OF WORKERS)



Source: National Restaurant Association calculations using 2023 IMPLAN data

ECONOMIC CONTRIBUTIONS OF THE RESTAURANT & FOODSERVICE INDUSTRY



TEXAS

TEXAS CONGRESSIONAL DISTRICTS

ECONOMIC CONTRIBUTIONS FROM EATING AND DRINKING PLACES, 2025

CONGRESSIONAL DISTRICT		OUTPUT	EMPLOYMENT	LABOR INCOME	TAXES
TX-01	Direct	\$2.97B	32,227	\$819.30M	\$356.69M
	Total	\$4.21B	38,254	\$1.14B	\$502.29M
TX-02	Direct	\$4.04B	40,809	\$1.28B	\$427.20M
	Total	\$4.54B	42,850	\$1.45B	\$478.47M
TX-03	Direct	\$3.17B	30,861	\$1.04B	\$334.16M
	Total	\$3.65B	32,802	\$1.19B	\$381.67M
TX-04	Direct	\$3.99B	40,586	\$1.22B	\$428.86M
	Total	\$4.57B	43,076	\$1.39B	\$487.81M
TX-05	Direct	\$2.23B	21,790	\$705.16M	\$236.93M
	Total	\$2.39B	22,410	\$743.45M	\$253.27M
TX-06	Direct	\$3.55B	36,017	\$1.12B	\$367.55M
	Total	\$3.91B	37,498	\$1.22B	\$402.80M
TX-07	Direct	\$5.48B	56,078	\$1.85B	\$541.90M
	Total	\$5.96B	57,846	\$2.02B	\$588.93M
TX-08	Direct	\$2.24B	22,782	\$686.81M	\$237.87M
	Total	\$2.38B	23,334	\$723.50M	\$252.72M
TX-09	Direct	\$2.66B	27,042	\$846.60M	\$272.91M
	Total	\$2.75B	27,375	\$872.67M	\$281.80M
TX-10	Direct	\$4.53B	47,129	\$1.44B	\$491.73M
	Total	\$5.23B	50,168	\$1.64B	\$562.27M
TX-11	Direct	\$3.50B	36,474	\$1.05B	\$408.04M
	Total	\$4.54B	41,043	\$1.32B	\$535.75M
TX-12	Direct	\$3.16B	31,881	\$950.46M	\$321.46MM
	Total	\$3.48B	33,308	\$1.03B	\$352.33M
TX-13	Direct	\$3.32B	35,793	\$964.59M	\$389.44M
	Total	\$4.53B	40,987	\$1.27B	\$527.82M
TX-14	Direct	\$3.09B	32,925	\$918.00M	\$334.58M
	Total	\$3.68B	35,866	\$1.06B	\$403.31M
TX-15	Direct	\$2.70B	28,991	\$756.14M	\$303.02M
	Total	\$3.15B	31,556	\$862.86M	\$351.22M
TX-16	Direct	\$3.02B	33,685	\$836.96M	\$350.20M
	Total	\$4.06B	39,253	\$1.09B	\$457.64M
TX-17	Direct	\$3.04B	32,643	\$887.61M	\$339.52M
	Total	\$3.82B	36,218	\$1.09B	\$420.20M
TX-18	Direct	\$4.29B	43,458	\$1.43B	\$409.75M
	Total	\$4.60B	44,561	\$1.55B	\$440.84M
TX-19	Direct	\$3.41B	36,895	\$954.75M	\$408.84M
	Total	\$4.98B	44,377	\$1.35B	\$601.37M

Source: National Restaurant Association calculations using 2023 IMPLAN data

ECONOMIC CONTRIBUTIONS OF THE RESTAURANT & FOODSERVICE INDUSTRY



TEXAS

TEXAS CONGRESSIONAL DISTRICTS

ECONOMIC CONTRIBUTIONS FROM EATING AND DRINKING PLACES, 2025

CONGRESSIONAL DISTRICT		OUTPUT	EMPLOYMENT	LABOR INCOME	TAXES
TX-20	Direct	\$3.50B	35,682	\$1.09B	\$356.62M
	Total	\$3.88B	37,371	\$1.19B	\$389.99M
TX-21	Direct	\$4.63B	47,979	\$1.49B	\$499.81M
	Total	\$5.28B	50,981	\$1.67B	\$562.43M
TX-22	Direct	\$2.56B	26,466	\$781.89M	\$272.60M
	Total	\$2.84B	27,847	\$851.93M	\$301.63M
TX-23	Direct	\$4.41B	46,001	\$1.32B	\$469.74M
	Total	\$4.90B	48,190	\$1.44B	\$520.63M
TX-24	Direct	\$7.04B	69,118	\$2.44B	\$704.11M
	Total	\$7.70B	71,627	\$2.68B	\$759.58M
TX-25	Direct	\$3.16B	32,969	\$934.20M	\$334.80M
	Total	\$3.52B	34,576	\$1.02B	\$372.27M
TX-26	Direct	\$3.81B	39,214	\$1.19B	\$400.61M
	Total	\$4.37B	41,640	\$1.35B	\$456.01M
TX-27	Direct	\$3.86B	41,154	\$1.11B	\$462.08M
	Total	\$5.16B	47,549	\$1.46B	\$615.29M
TX-28	Direct	\$3.04B	32,973	\$859.16M	\$330.57M
	Total	\$3.55B	35,534	\$976.73M	\$384.49M
TX-29	Direct	\$2.58B	25,545	\$811.25M	\$254.06M
	Total	\$2.66B	25,815	\$833.87M	\$261.76M
TX-30	Direct	\$4.75B	44,878	\$1.76B	\$476.34M
	Total	\$5.13B	46,205	\$1.89B	\$508.52M
TX-31	Direct	\$2.66B	27,772	\$795.19M	\$288.56M
	Total	\$3.17B	30,107	\$937.45M	\$339.96M
TX-32	Direct	\$4.82B	44,903	\$1.76B	\$480.17M
	Total	\$5.16B	46,081	\$1.87B	\$508.51M
TX-33	Direct	\$3.96B	38,274	\$1.36B	\$387.40M
	Total	\$4.25B	39,308	\$1.45B	\$410.57M
TX-34	Direct	\$2.85B	31,347	\$770.77M	\$346.91M
	Total	\$3.67B	35,835	\$963.39M	\$447.74M
TX-35	Direct	\$4.04B	40,084	\$1.37B	\$402.71M
	Total	\$4.29B	41,091	\$1.45B	\$425.47M
TX-36	Direct	\$3.79B	38,948	\$1.17B	\$375.54M
	Total	\$4.03B	39,974	\$1.24B	\$398.50M
TX-37	Direct	\$6.50B	61,490	\$2.37B	\$669.34M
	Total	\$8.29B	68,494	\$3.04B	\$834.24M
TX-38	Direct	\$5.05B	50,977	\$1.67B	\$516.98M
	Total	\$5.46B	52,372	\$1.82B	\$558.09M

Source: National Restaurant Association calculations using 2023 IMPLAN data

ECONOMIC CONTRIBUTIONS OF THE RESTAURANT & FOODSERVICE INDUSTRY



TEXAS

TEXAS METROPOLITAN STATISTICAL AREAS

ECONOMIC CONTRIBUTIONS FROM EATING AND DRINKING PLACES, 2025

MSAs		OUTPUT	EMPLOYMENT	LABOR INCOME	TAXES
ABILENE	Direct	\$819.85M	8,783	\$234.15M	\$99.75M
	Total	\$1.25B	10,811	\$341.82M	\$154.90M
AMARILLO	Direct	\$1.47B	15,694	\$446.45M	\$180.89M
	Total	\$2.37B	19,851	\$719.02M	\$295.18M
AUSTIN-ROUND ROCK-SAN MARCOS	Direct	\$13.89B	133,598	\$4.84B	\$1.65B
	Total	\$24.47B	178,613	\$8.51B	\$2.84B
BEAUMONT- PORT ARTHUR	Direct	\$1.54B	16,479	\$435.36M	\$185.55M
	Total	\$2.11B	19,508	\$582.60M	\$255.45M
BROWNSVILLE- HARLINGEN	Direct	\$1.73B	19,292	\$461.28M	\$223.61M
	Total	\$2.50B	23,767	\$650.47M	\$326.96M
COLLEGE STATION-BRYAN	Direct	\$1.70B	19,081	\$535.76M	\$203.53M
	Total	\$2.53B	23,416	\$765.22M	\$298.95M
CORPUS CRISTI	Direct	\$2.47B	26,559	\$717.80M	\$305.57M
	Total	\$3.60B	32,304	\$1.03B	\$443.42M
DALLAS-FORT WORTH- ARLINGTON	Direct	\$40.82B	399,433	\$13.73B	\$4.92B
	Total	\$76.40B	549,342	\$25.66B	\$8.86B
EAGLE PASS	Direct	\$190.00M	2,078	\$47.78M	\$24.11M
	Total	\$250.26M	2,422	\$59.82M	\$31.95M
EL PASO	Direct	\$3.69B	40,999	\$1.02B	\$450.00M
	Total	\$5.51B	50,876	\$1.47B	\$653.83M
HOUSTON- PASADENA-THE WOODLANDS	Direct	\$34.29B	348,406	\$11.05B	\$4.15B
	Total	\$59.98B	456,791	\$19.67B	\$7.23B
KILLEEN- TEMPLE	Direct	\$1.68B	18,540	\$461.38M	\$197.00M
	Total	\$2.37B	22,083	\$653.90M	\$273.03M
LAREDO	Direct	\$1.19B	13,117	\$313.95M	\$143.99M
	Total	\$1.75B	16,480	\$446.43M	\$214.07M

Source: National Restaurant Association calculations using 2023 IMPLAN data

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TEXAS

TEXAS METROPOLITAN STATISTICAL AREAS

ECONOMIC CONTRIBUTIONS FROM EATING AND DRINKING PLACES, 2025

MSAs		OUTPUT	EMPLOYMENT	LABOR INCOME	TAXES
LONGVIEW	Direct Total	\$1.13B \$1.60B	12,400 14,839	\$302.73M \$420.85M	\$136.45M \$194.99M
LUBBOCK	Direct Total	\$2.04B \$3.26B	22,200 28,344	\$579.21M \$893.14M	\$247.47M \$388.41M
MCALLEN- EDINBURG- MISSION	Direct Total	\$2.83B \$4.28B	30,459 39,223	\$793.82M \$1.14B	\$360.35M \$535.88M
MIDLAND	Direct Total	\$1.10B \$1.43B	10,776 12,180	\$356.87M \$455.05M	\$129.17M \$171.05M
ODESSA	Direct Total	\$948.68M \$1.23B	9,526 10,768	\$291.72M \$366.96M	\$109.02M \$144.59M
SAN ANGELO	Direct Total	\$572.35M \$866.60M	6,367 7,694	\$156.32M \$240.60M	\$69.18M \$105.86M
SAN ANTONIO-NEW BRAUNFELS	Direct Total	\$13.16B \$22.35B	136,134 181,769	\$4.12B \$6.81B	\$1.61B \$2.64B
SHERMAN- DENISON	Direct Total	\$567.39M \$755.83M	6,031 7,004	\$157.76M \$204.02M	\$68.37M \$91.79M
TEXARKANA, TX-AR	Direct Total	\$651.91M \$933.43M	7,035 8,472	\$170.22M \$241.89M	\$83.20M \$117.91M
TYLER	Direct Total	\$1.14B \$1.63B	12,098 14,590	\$330.23M \$474.14M	\$134.88M \$192.41M
VICTORIA	Direct Total	\$442.63M \$614.25M	4,643 5,488	\$121.63M \$163.00M	\$53.01M \$74.83M
WACO	Direct Total	\$1.34B \$1.98B	14,705 17,877	\$391.79M \$557.94M	\$164.43M \$233.51M
WICHITA FALLS	Direct Total	\$608.34M \$864.58M	6,717 7,977	\$162.27M \$221.22M	\$73.75M \$104.36M

Source: National Restaurant Association calculations using 2023 IMPLAN data

For an overview of the modeling of the Economic Contributions of the Restaurant and Foodservice Industry fact sheets and official definitions for the North American Industry Classification System (NAICS) go to restaurant.org/statestatistics.