

OF THE RESTAURANT & FOODSERVICE INDUSTRY



SUMMER 2025 In 2025, South Carolina's eating and drinking places are projected to contribute **\$24.81B** in direct economic output to the state's economy, support **251,803** jobs, and deliver **\$7.58B** in labor income, including wages, salaries, and proprietors' income, and benefits.

These contributions spur additional spending in the U.S. economy. When including indirect and induced impacts from employees, suppliers, and others in the surrounding area, the industry's economic impact rises to \$40.04B in output, supporting 325,135 jobs, and \$11.97B in labor income.

The industry will also be a major source of public revenue. Direct contributions will **\$3.57B in taxes** to all levels of government, including \$293.48M in county taxes, \$874.19M in state taxes and \$1.81B in federal taxes. With induced and indirect effects included, contributions will reach **\$5.52B in taxes**, with \$425.33M in county taxes, \$1.31B in state taxes and \$2.91B in federal taxes.

SOUTH CAROLINA - ECONOMIC CONTRIBUTIONS

BY TYPE OF EATING AND DRINKING PLACES, 2025

		OUTPUT	EMPLOYMENT	LABOR INCOME	TAXES
FULL SERVICE	Direct	\$10.23B	107,312	\$3.35B	\$1.45B
Restaurants	Total	\$16.75B	141,037	\$5.26B	\$2.28B
LIMITED-SERVICE	Direct	\$10.87B	100,551	\$2.66B	\$1.43B
RESTAURANTS	Total	\$18.26B	138,730	\$4.77B	\$2.32B
ALL OTHER Eating and Drinking places	Direct Total	\$3.72B \$6.05B	43,940 57,085	\$1.57B \$2.31B	\$687.63M \$990.14M

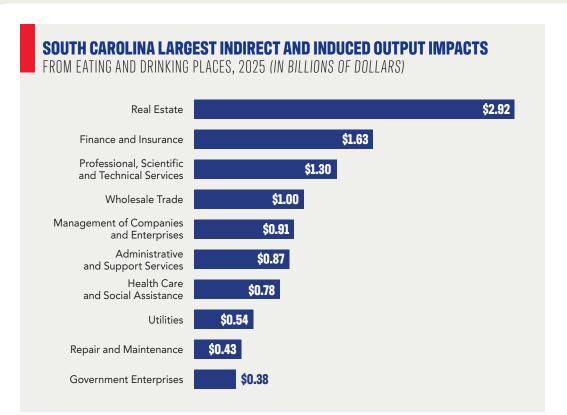
Source: National Restaurant Association calculations using 2023 IMPLAN data



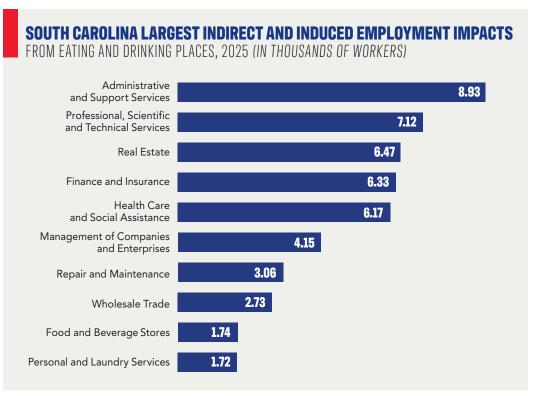


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Source: National Restaurant Association calculations using 2023 IMPLAN data

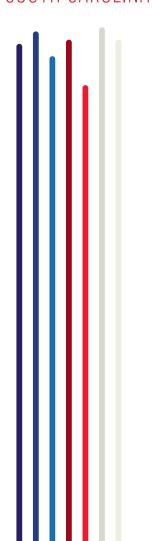


Source: National Restaurant Association calculations using 2023 IMPLAN data



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SOUTH CAROLINA CONGRESSIONAL DISTRICTS

ECONOMIC CONTRIBUTIONS FROM EATING AND DRINKING PLACES, 2025

CONGRESSIONAL DISTRICT		OUTPUT	EMPLOYMENT	LABOR INCOME	TAXES
SC-01	Direct	\$3.94B	38,273	\$1.27B	\$525.95M
	Total	\$5.15B	43,787	\$1.60B	\$664.17M
SC-02	Direct	\$3.01B	31,282	\$851.74M	\$398.80M
	Total	\$3.84B	35,233	\$1.09B	\$497.66M
SC-03	Direct	\$2.58B	27,662	\$674.32M	\$353.46M
	Total	\$3.28B	31,073	\$843.54M	\$442.12M
SC-04	Direct	\$3.80B	37,482	\$1.22B	\$506.35M
	Total	\$5.58B	46,158	\$1.77B	\$711.13M
SC-05	Direct	\$2.61B	26,744	\$761.34M	\$348.13M
	Total	\$3.44B	30,485	\$994.35M	\$450.10M
SC-06	Direct	\$4.43B	44,613	\$1.42B	\$557.86M
	Total	\$5.27B	48,536	\$1.67B	\$651.26M
SC-07	Direct	\$4.44B	45,746	\$1.39B	\$672.69M
	Total	\$6.44B	55,877	\$1.93B	\$942.88M

Source: National Restaurant Association calculations using 2023 IMPLAN data

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SOUTH CAROLINA METROPOLITAN STATISTICAL AREAS

ECONOMIC CONTRIBUTIONS FROM EATING AND DRINKING PLACES, 2025

MSAs		OUTPUT	EMPLOYMENT	LABOR INCOME	TAXES
AUGUSTA- RICHMOND COUNTY, GA-SC	Direct Total	\$2.49B \$3.57B	26,250 32,036	\$677.24M \$977.11M	\$338.17M \$474.41M
CHARLESTON- NORTH CHARLESTON	Direct Total	\$4.79B \$7.77B	46,050 60,078	\$1.59B \$2.48B	\$680.56M \$1.05B
CHARLOTTE Concord- Gastonia, NC-SC	Direct Total	\$12.90B \$22.95B	130,745 172,885	\$4.23B \$7.73B	\$1.56B \$2.82B
COLUMBIA, SC	Direct Total	\$3.90B \$6.05B	40,457 51,154	\$1.17B \$1.83B	\$546.29M \$816.26M
FLORENCE	Direct Total	\$862.98M \$1.28B	9,164 11,245	\$232.04M \$350.43M	\$122.74M \$181.58M
GREENVILLE- Anderson-Greer	Direct Total	\$4.38B \$6.82B	45,778 57,922	\$1.24B \$1.97B	\$608.82M \$912.82M
HILTON HEAD ISLAND- BLUFFTON-PORT ROYAL	Direct Total	\$1.33B \$1.89B	13,193 16,124	\$429.30M \$577.83M	\$185.89M \$247.94M
MYRTLE BEACH- CONWAY-NORTH MYRTLE BEACH, SC	Direct Total	\$2.99B \$4.42B	30,413 37,726	\$986.25M \$1.37B	\$458.97M \$651.31M
SPARTANBURG	Direct Total	\$1.70B \$2.22B	15,555 18,280	\$622.60M \$765.66M	\$239.80M \$305.73M
SUMTER	Direct Total	\$349.03M \$470.68M	3,774 4,386	\$87.08M \$120.08M	\$46.10M \$60.87M

Source: National Restaurant Association calculations using 2023 IMPLAN data

For an overview of the modeling of the Economic Contributions of the Restaurant and Foodservice Industry fact sheets and official definitions for the North American Industry Classification System (NAICS) go to restaurant.org/statestatistics.