



NATIONAL
RESTAURANT
ASSOCIATION

ECONOMIC CONTRIBUTIONS OF THE RESTAURANT & FOODSERVICE INDUSTRY



NORTH DAKOTA

SUMMER 2025

In 2025, North Dakota’s eating and drinking places are projected to contribute **\$3.16B in direct economic output** to the state’s economy, support **34,444 jobs**, and deliver **\$971.44M in total labor income**, including wages, salaries, and proprietors’ income, and benefits.

These contributions spur additional spending in the U.S. economy. When including indirect and induced impacts from employees, suppliers, and others in the surrounding area, the industry’s total economic impact rises to **\$4.87B in output**, supporting **42,140 jobs**, and **\$1.5B in total labor income**.

The industry will also be a major source of public revenue. Direct contributions will total **\$416.73M in taxes** to all levels of government, including \$12.2M in county taxes, \$148.38M in state taxes and \$211.89M in federal taxes. With induced and indirect effects included, total contributions will reach **\$584.83M in taxes**, with \$14.78M in county taxes, \$187.01M in state taxes and \$329.41M in federal taxes.

NORTH DAKOTA – ECONOMIC CONTRIBUTIONS BY TYPE OF EATING AND DRINKING PLACES, 2025

		OUTPUT	EMPLOYMENT	LABOR INCOME	TAXES
FULL SERVICE RESTAURANTS	Direct	\$1.15B	12,810	\$362.75M	\$157.03M
	Total	\$1.79B	15,927	\$569.68M	\$217.84M
LIMITED-SERVICE RESTAURANTS	Direct	\$1.35B	12,494	\$339.78M	\$167.40M
	Total	\$2.12B	16,254	\$579.19M	\$238.37M
ALL OTHER EATING AND DRINKING PLACES	Direct	\$659.00M	9,139	\$268.91M	\$92.30M
	Total	\$1.02B	11,112	\$393.63M	\$127.28M

Source: National Restaurant Association calculations using 2023 IMPLAN data



ND Hospitality Association

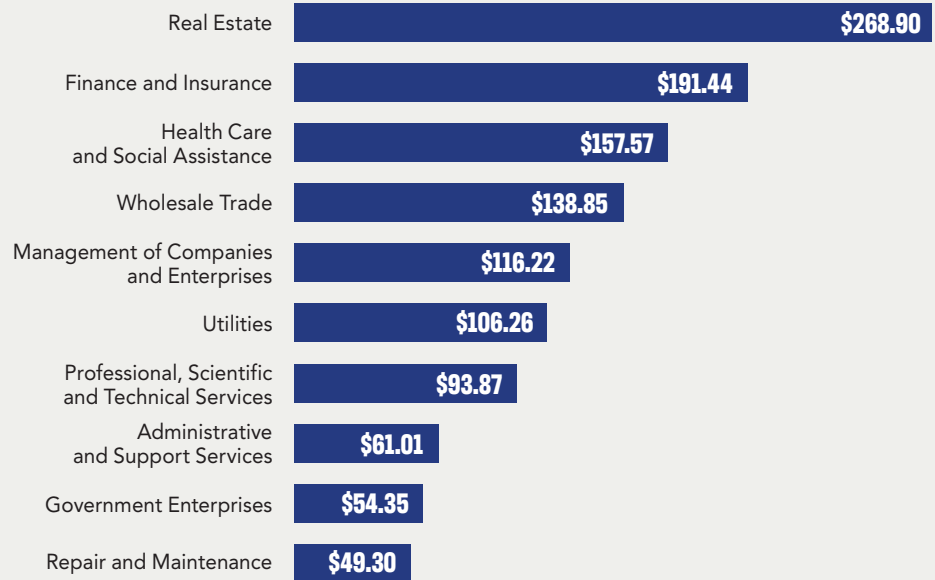
For more information: Restaurant.org | NDHospitality.com

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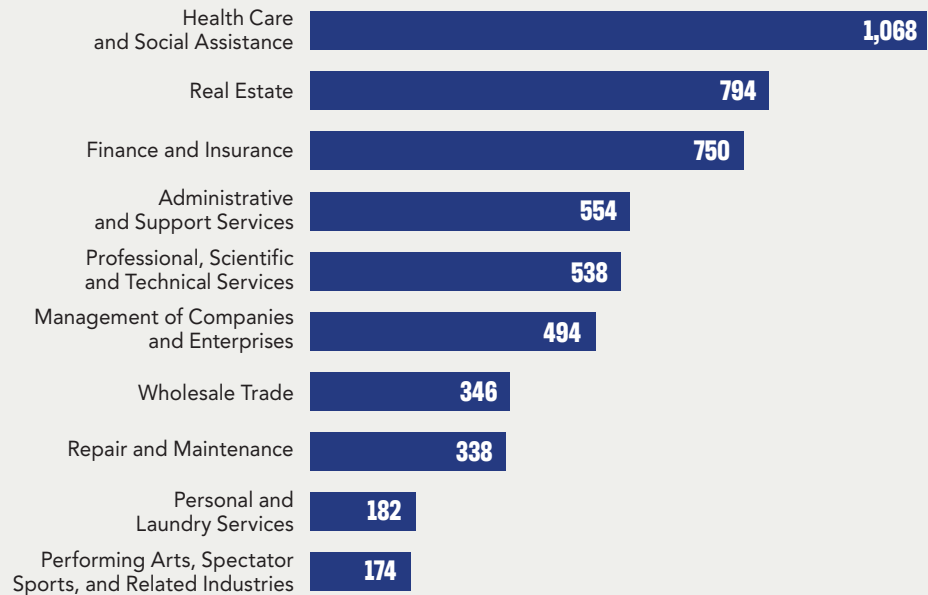
NORTH DAKOTA

NORTH DAKOTA LARGEST INDIRECT AND INDUCED OUTPUT IMPACTS FROM EATING AND DRINKING PLACES, 2025 (IN MILLIONS OF DOLLARS)



Source: National Restaurant Association calculations using 2023 IMPLAN data

NORTH DAKOTA LARGEST INDIRECT AND INDUCED EMPLOYMENT IMPACTS FROM EATING AND DRINKING PLACES, 2025 (NUMBER OF WORKERS)



Source: National Restaurant Association calculations using 2023 IMPLAN data

ECONOMIC CONTRIBUTIONS OF THE RESTAURANT & FOODSERVICE INDUSTRY



NORTH DAKOTA

NORTH DAKOTA CONGRESSIONAL DISTRICTS

ECONOMIC CONTRIBUTIONS FROM EATING AND DRINKING PLACES, 2025

CONGRESSIONAL DISTRICT		OUTPUT	EMPLOYMENT	LABOR INCOME	TAXES
ND-01	Direct	\$3.16B	34,444	\$971.44M	\$416.73M
	Total	\$4.86B	42,141	\$1.50B	\$584.83M

Source: National Restaurant Association calculations using 2023 IMPLAN data

NORTH DAKOTA METROPOLITAN STATISTICAL AREAS

ECONOMIC CONTRIBUTIONS FROM EATING AND DRINKING PLACES, 2025

MSAs		OUTPUT	EMPLOYMENT	LABOR INCOME	TAXES
BISMARCK	Direct	\$596.90M	6,326	\$180.86M	\$80.44M
	Total	\$977.50M	8,160	\$312.11M	\$123.62M
FARGO, ND-MN	Direct	\$1.18B	12,572	\$385.14M	\$161.46M
	Total	\$2.01B	16,517	\$661.06M	\$248.70M
GRAND FORKS, ND-MN	Direct	\$446.46M	4,839	\$134.49M	\$61.13M
	Total	\$648.01M	5,883	\$198.11M	\$76.49M
MINOT	Direct	\$324.66M	3,498	\$95.70M	\$41.89M
	Total	\$454.98M	4,148	\$135.01M	\$40.67M

Source: National Restaurant Association calculations using 2023 IMPLAN data

For an overview of the modeling of the Economic Contributions of the Restaurant and Foodservice Industry fact sheets and official definitions for the North American Industry Classification System (NAICS) go to restaurant.org/statistics.