

ECONOMIC CONTRIBUTIONS

OF THE RESTAURANT & FOODSERVICE INDUSTRY



SUMMER 2025 In 2025, Minnesota's eating and drinking places are projected to contribute **\$24.03B** in direct economic output to the state's economy, support **234,334** jobs, and deliver **\$7.55B** in total labor income, including wages, salaries, and proprietors' income, and benefits.

These contributions spur additional spending in the U.S. economy. When including indirect and induced impacts from employees, suppliers, and others in the surrounding area, the industry's total economic impact rises to \$42.86B in output, supporting 317,326 jobs, and \$14.28B in total labor income.

The industry will also be a major source of public revenue. Direct contributions will total **\$3.49B in taxes** to all levels of government, including \$239.24M in county taxes, \$1.12B in state taxes and \$1.69B in federal taxes. With induced and indirect effects included, total contributions will reach **\$6.12B in taxes**, with \$361.25M in county taxes, \$1.87B in state taxes and \$3.23B in federal taxes.

MINNESOTA - ECONOMIC CONTRIBUTIONS

BY TYPE OF EATING AND DRINKING PLACES, 2025

| | | OUTPUT | EMPLOYMENT | LABOR INCOME | TAXES |
|--|-----------------|--------------------|------------------|--------------------|----------------------|
| FULL SERVICE | Direct | \$9.10B | 94,833 | \$3.13B | \$1.37B |
| RESTAURANTS | Total | \$17.03B | 129,748 | \$5.83B | \$2.42B |
| LIMITED-SERVICE | Direct | \$9.86B | 89,197 | \$2.58B | \$1.41B |
| RESTAURANTS | Total | \$18.83B | 128,139 | \$5.51B | \$2.57B |
| ALL OTHER Eating and Drinking places | Direct Total | \$4.07B \$7.87B | 50,304 68,362 | \$1.84B \$3.28B | \$702.53M \$1.23B |

Source: National Restaurant Association calculations using 2023 IMPLAN data

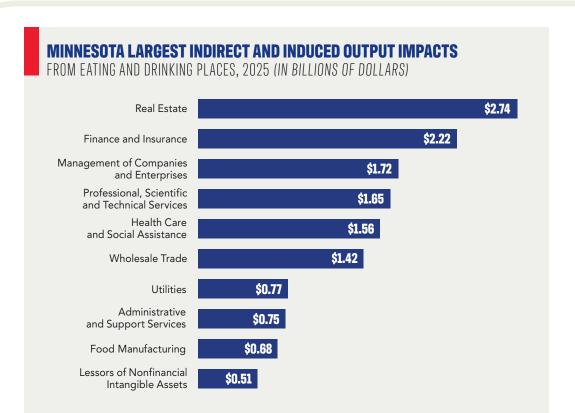




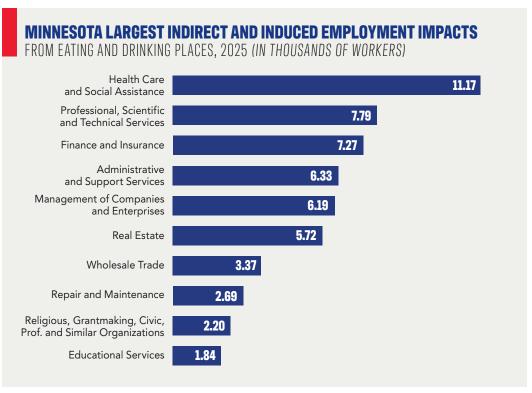
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Source: National Restaurant Association calculations using 2023 IMPLAN data

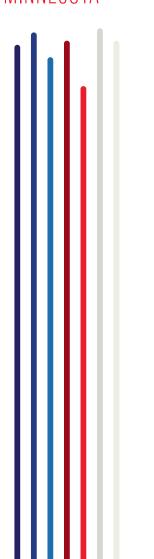


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MINNESOTA CONGRESSIONAL DISTRICTS

ECONOMIC CONTRIBUTIONS FROM EATING AND DRINKING PLACES, 2025

| CONGRESSIONAL DISTRICT | | OUTPUT | EMPLOYMENT | LABOR INCOME | TAXES |
|---------------------------|--------|---------|------------|--------------|-----------|
| MN-01 | Direct | \$2.65B | 28,777 | \$796.68M | \$392.85M |
| | Total | \$3.72B | 33,851 | \$1.11B | \$536.52M |
| MN-02 | Direct | \$2.45B | 24,936 | \$767.38M | \$337.88M |
| | Total | \$3.38B | 28,796 | \$1.06B | \$447.45M |
| MN-03 | Direct | \$3.80B | 35,525 | \$1.33B | \$476.50M |
| | Total | \$4.61B | 38,420 | \$1.62B | \$561.05M |
| MN-04 | Direct | \$3.23B | 32,056 | \$1.10B | \$425.83M |
| | Total | \$4.39B | 36,892 | \$1.51B | \$561.70M |
| MN-05 | Direct | \$3.84B | 36,857 | \$1.45B | \$472.22M |
| | Total | \$4.49B | 39,307 | \$1.70B | \$540.47M |
| MN-06 | Direct | \$2.33B | 24,437 | \$698.51M | \$313.64M |
| | Total | \$2.81B | 26,558 | \$839.99M | \$373.16M |
| MN-07 | Direct | \$1.98B | 21,939 | \$568.17M | \$292.04M |
| | Total | \$2.65B | 25,018 | \$736.97M | \$378.32M |
| MN-08 | Direct | \$2.76B | 29,807 | \$845.70M | \$412.90M |
| | Total | \$3.66B | 34,131 | \$1.08B | \$532.92M |

Source: National Restaurant Association calculations using 2023 IMPLAN data



OF THE RESTAURANT & FOODSERVICE INDUSTRY



MINNESOTA METROPOLITAN STATISTICAL AREAS

ECONOMIC CONTRIBUTIONS FROM EATING AND DRINKING PLACES, 2025

| MSAs | | OUTPUT | EMPLOYMENT | LABOR INCOME | TAXES |
|--|-----------------|----------------------|--------------------|------------------------|-----------------------|
| DULUTH | Direct | \$1.18B | 12,703 | \$374.88MI | \$177.86M |
| | Total | \$1.72B | 15,283 | \$523.96M | \$254.29M |
| FARGO, ND-MN | Direct | \$1.18B | 12,572 | \$385.14M | \$161.46M |
| | Total | \$2.01B | 16,517 | \$661.06M | \$248.70M |
| GRAND FORKS, | Direct | \$446.46M | 4,839 | \$134.49M | \$61.13M |
| ND-MN | Total | \$648.01M | 5,883 | \$198.11M | \$76.49M |
| LA CROSSE- ONALASKA, WI-MN | Direct Total | \$718.17M \$1.12B | 8,027 9,893 | \$199.52M \$318.89M | \$92.60M \$145.42M |
| MANKATO | Direct | \$482.82M | 5,341 | \$137.03M | \$69.51M |
| | Total | \$700.79M | 6,381 | \$195.19M | \$95.74M |
| MINNEAPOLIS- ST. PAUL- BLOOMINGTON, MN-WI | Direct Total | \$16.10B \$29.92B | 158,445 216,006 | \$5.46B \$10.39B | \$2.40B \$4.23B |
| ROCHESTER | Direct | \$933.26M | 9,724 | \$309.37M | \$138.86M |
| | Total | \$1.28B | 11,517 | \$417.13M | \$187.98M |
| SIOUX FALLS, | Direct | \$1.47B | 15,198 | \$448.27M | \$197.77M |
| SD-MN | Total | \$2.50B | 19,936 | \$796.59M | \$301.42M |
| ST. CLOUD | Direct | \$742.92M | 8,044 | \$224.10M | \$108.14M |
| | Total | \$1.13B | 9,946 | \$347.52M | \$159.31M |

Source: National Restaurant Association calculations using 2023 IMPLAN data

For an overview of the modeling of the Economic Contributions of the Restaurant and Foodservice Industry fact sheets and official definitions for the North American Industry Classification System (NAICS) go to restaurant.org/statestatistics.