

## ECONOMIC CONTRIBUTIONS

OF THE RESTAURANT & FOODSERVICE INDUSTRY



SUMMER 2025 In 2025, Idaho's eating and drinking places are projected to contribute **\$7.93B in direct economic output** to the state's economy, support **80,751 jobs**, and deliver **\$2.49B in total labor income**, including wages, salaries, and proprietors' income, and benefits.

These contributions spur additional spending in the U.S. economy. When including indirect and induced impacts from employees, suppliers, and others in the surrounding area, the industry's total economic impact rises to \$13.31B in output, supporting 105,623 jobs, and \$4.09B in total labor income.

The industry will also be a major source of public revenue. Direct contributions will total **\$1.14B in taxes** to all levels of government, including \$50.96M in county taxes, \$367.49M in state taxes and \$584.97M in federal taxes. With induced and indirect effects included, total contributions will reach **\$1.79B in taxes**, with \$72.38M in county taxes, \$552.04M in state taxes and \$974.0M in federal taxes.

#### **IDAHO - ECONOMIC CONTRIBUTIONS**

BY TYPE OF EATING AND DRINKING PLACES, 2025

		OUTPUT	EMPLOYMENT	LABOR INCOME	TAXES
FULL SERVICE	Direct	\$2.76B	28,594	\$912.12M	\$395.08M
Restaurants	Total	\$4.57B	37,602	\$1.46B	\$616.68M
LIMITED-SERVICE RESTAURANTS	Direct	\$3.85B	34,351	\$1.04B	\$527.46M
	Total	\$6.53B	47,742	\$1.83B	\$842.78M
ALL OTHER Eating and Drinking places	Direct Total	\$1.33B \$2.20B	17,807 22,457	\$537.58M \$822.25M	\$215.49M \$325.64M

Source: National Restaurant Association calculations using 2023 IMPLAN data

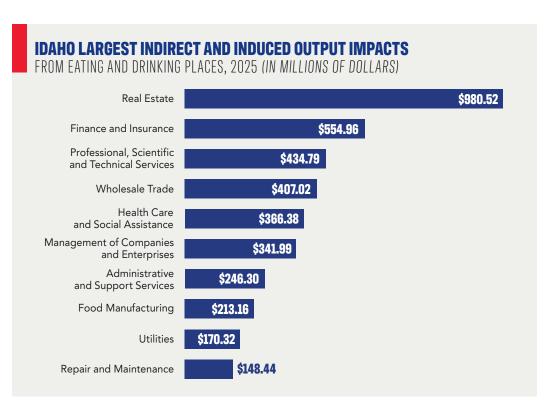




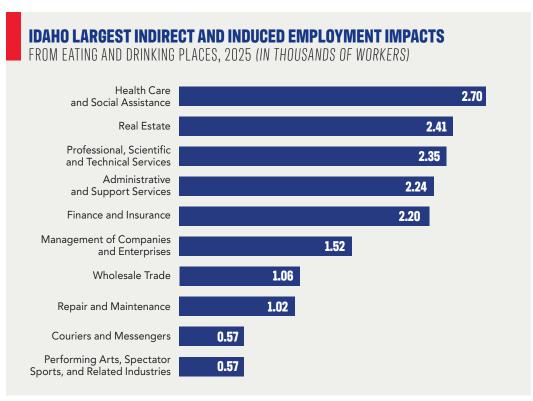
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Source: National Restaurant Association calculations using 2023 IMPLAN data



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### **IDAHO CONGRESSIONAL DISTRICTS**

ECONOMIC CONTRIBUTIONS FROM EATING AND DRINKING PLACES, 2025

CONGRESSIONAL DISTRICT		OUTPUT	EMPLOYMENT	LABOR INCOME	TAXES
ID-01	Direct	\$3.70B	37,944	\$1.14B	\$515.13M
	Total	\$5.08B	44,258	\$1.52B	\$675.95M
ID-02	Direct	\$4.23B	42,807	\$1.35B	\$575.92M
	Total	\$6.15B	51,440	\$1.93B	\$795.25M

Source: National Restaurant Association calculations using 2023 IMPLAN data

#### **IDAHO METROPOLITAN STATISTICAL AREAS**

ECONOMIC CONTRIBUTIONS FROM EATING AND DRINKING PLACES, 2025

MSAs		OUTPUT	EMPLOYMENT	LABOR INCOME	TAXES
BOISE CITY	Direct	\$3.61B	35,942	\$1.15B	\$514.16M
	Total	\$6.58B	49,534	\$2.11B	\$876.62M
COEUR	Direct	\$824.24M	8,530	\$252.55M	\$118.29M
D'ALENE	Total	\$1.17B	10,227	\$345.75M	\$161.63M
IDAHO FALLS	Direct	\$792.86M	7,630	\$281.13M	\$109.50M
	Total	\$1.17B	9,353	\$397.87M	\$154.28M
LEWISTON,	Direct	\$279.56M	2,721	\$84.78M	\$46.80M
ID-WA	Total	\$402.38M	3,305	\$119.79M	\$63.67M
LOGAN, UT-ID	Direct	\$493.25M	5,418	\$128.28M	\$65.57M
	Total	\$765.47M	6,860	\$198.54M	\$96.70M
POCATELLO	Direct	\$381.89M	4,250	\$101.47M	\$54.24M
	Total	\$561.65M	5,195	\$148.73M	\$77.76M
TWIN FALLS	Direct	\$499.79M	5,202	\$144.95M	\$71.44M
	Total	\$768.29M	6,549	\$218.16M	\$104.07M

**Source:** National Restaurant Association calculations using 2023 IMPLAN data

For an overview of the modeling of the Economic Contributions of the Restaurant and Foodservice Industry fact sheets and official definitions for the North American Industry Classification System (NAICS) go to <a href="mailto:restaurant.org/statestatistics">restaurant.org/statestatistics</a>.