



NATIONAL
RESTAURANT
ASSOCIATION

ECONOMIC CONTRIBUTIONS

OF THE RESTAURANT
& FOODSERVICE
INDUSTRY



HAWAII

SUMMER
2025

In 2025, Hawaii's eating and drinking places are projected to contribute **\$9.68B in direct economic output** to the state's economy, support **81,082 jobs**, and deliver **\$3.57B in total labor income**, including wages, salaries, and proprietors' income, and benefits.

These contributions spur additional spending in the U.S. economy. When including indirect and induced impacts from employees, suppliers, and others in the surrounding area, the industry's total economic impact rises to **\$15.16B in output**, supporting **106,178 jobs**, and **\$5.29B in total labor income**.

The industry will also be a major source of public revenue. Direct contributions will total **\$1.41B in taxes** to all levels of government, including \$60.51M in county taxes, \$456.19M in state taxes and \$783.43M in federal taxes. With induced and indirect effects included, total contributions will reach **\$2.19B in taxes**, with \$99.95M in county taxes, \$735.3M in state taxes and \$1.17B in federal taxes.

HAWAII – ECONOMIC CONTRIBUTIONS

BY TYPE OF EATING AND DRINKING PLACES, 2025

		OUTPUT	EMPLOYMENT	LABOR INCOME	TAXES
FULL SERVICE RESTAURANTS	Direct	\$4.19B	35,852	\$1.65B	\$522.45M
	Total	\$6.84B	48,596	\$2.50B	\$897.01M
LIMITED-SERVICE RESTAURANTS	Direct	\$3.05B	25,023	\$884.55M	\$377.05M
	Total	\$5.02B	34,611	\$1.51B	\$644.98M
ALL OTHER EATING AND DRINKING PLACES	Direct	\$2.44B	20,207	\$1.04B	\$511.14M
	Total	\$3.80B	27,277	\$1.50B	\$705.92M

Source: National Restaurant Association calculations using 2023 IMPLAN data



For more information: Restaurant.org | HawaiiRestaurant.org

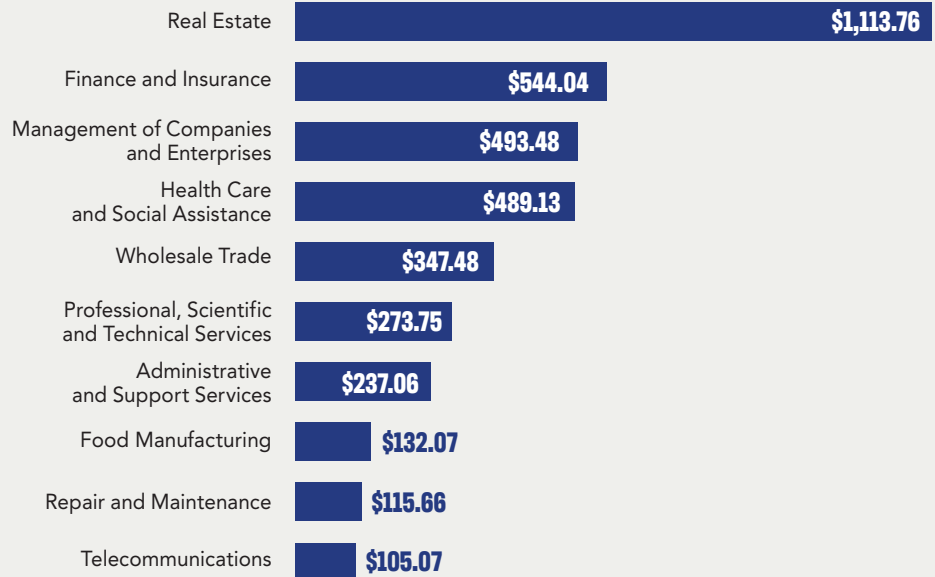
ECONOMIC CONTRIBUTIONS OF THE RESTAURANT & FOODSERVICE INDUSTRY



HAWAII

HAWAII LARGEST INDIRECT AND INDUCED OUTPUT IMPACTS

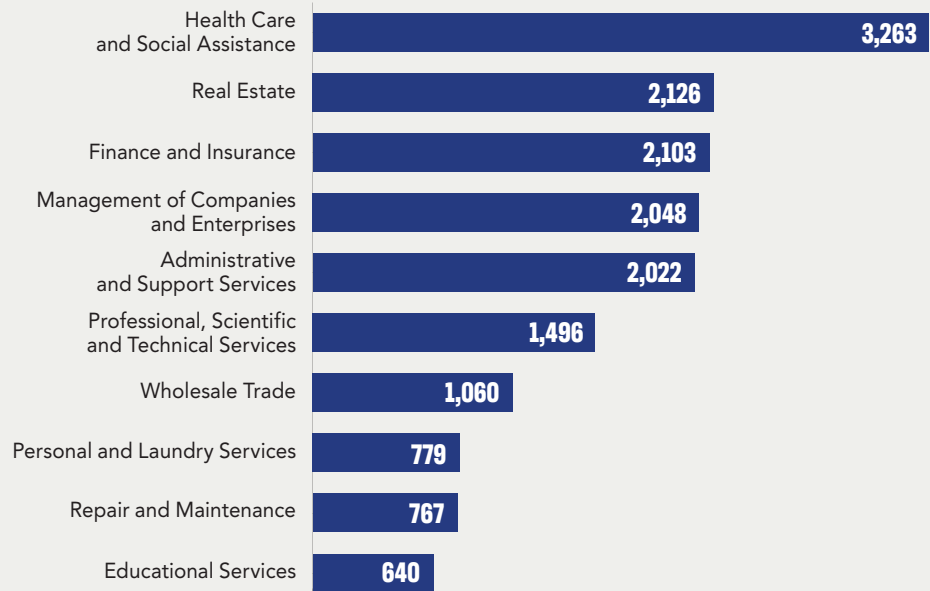
FROM EATING AND DRINKING PLACES, 2025 (IN MILLIONS OF DOLLARS)



Source: National Restaurant Association calculations using 2023 IMPLAN data

HAWAII LARGEST INDIRECT AND INDUCED EMPLOYMENT IMPACTS

FROM EATING AND DRINKING PLACES, 2025 (IN NUMBER OF WORKERS)



Source: National Restaurant Association calculations using 2023 IMPLAN data

ECONOMIC CONTRIBUTIONS OF THE RESTAURANT & FOODSERVICE INDUSTRY



HAWAII

HAWAII CONGRESSIONAL DISTRICTS

ECONOMIC CONTRIBUTIONS FROM EATING AND DRINKING PLACES, 2025

CONGRESSIONAL DISTRICT		OUTPUT	EMPLOYMENT	LABOR INCOME	TAXES
HI-01	Direct	\$5.02B	43,011	\$1.82B	\$676.91M
	Total	\$6.96B	51,475	\$2.46B	\$925.66M
HI-02	Direct	\$4.66B	38,071	\$1.75B	\$630.55M
	Total	\$5.69B	42,970	\$2.04B	\$773.17M

Source: National Restaurant Association calculations using 2023 IMPLAN data

HAWAII METROPOLITAN STATISTICAL AREAS

ECONOMIC CONTRIBUTIONS FROM EATING AND DRINKING PLACES, 2025

MSAs		OUTPUT	EMPLOYMENT	LABOR INCOME	TAXES
KAHULUI-WAILUKU	Direct	\$1.65B	12,404	\$682.96M	\$244.61M
	Total	\$2.36B	15,952	\$894.83M	\$351.25M
URBAN HONOLULU	Direct	\$6.35B	54,312	\$2.28B	\$910.87M
	Total	\$10.08B	70,585	\$3.48B	\$1.43B

Source: National Restaurant Association calculations using 2023 IMPLAN data

For an overview of the modeling of the Economic Contributions of the Restaurant and Foodservice Industry fact sheets and official definitions for the North American Industry Classification System (NAICS) go to restaurant.org/statistics.