

## ECONOMIC CONTRIBUTIONS

OF THE RESTAURANT & FOODSERVICE INDUSTRY



SUMMER 2025 In 2025, Florida's eating and drinking places are projected to contribute **\$112.24B in direct economic output** to the state's economy, support **1,051,032 jobs**, and deliver **\$38.01B in total labor income**, including wages, salaries, and proprietors' income, and benefits.

These contributions spur additional spending in the U.S. economy. When including indirect and induced impacts from employees, suppliers, and others in the surrounding area, the industry's total economic impact rises to \$206.51B in output, supporting 1,492,569 jobs, and \$67.08B in total labor income.

The industry will also be a major source of public revenue. Direct contributions will total **\$17.01B** in taxes to all levels of government, including \$1.39B in county taxes, \$3.69B in state taxes and \$9.67B in federal taxes. With induced and indirect effects included, total contributions will reach **\$28.97B** in taxes, with \$2.2B in county taxes, \$5.91B in state taxes and \$17.29B in federal taxes.

### **FLORIDA - ECONOMIC CONTRIBUTIONS**

BY TYPE OF EATING AND DRINKING PLACES, 2025

		OUTPUT	EMPLOYMENT	LABOR INCOME	TAXES
FULL SERVICE	Direct	\$52.00B	489,701	\$18.98B	\$7.82B
RESTAURANTS	Total	\$96.25B	707,441	\$32.63B	\$13.44B
LIMITED-SERVICE RESTAURANTS	Direct	\$42.79B	373,242	\$11.42B	\$5.94B
	Total	\$81.65B	563,113	\$23.09B	\$10.70B
ALL OTHER Eating and Drinking places	Direct Total	\$17.46B \$32.96B	188,090 270,199	\$7.61B \$12.87B	\$3.26B \$5.27B





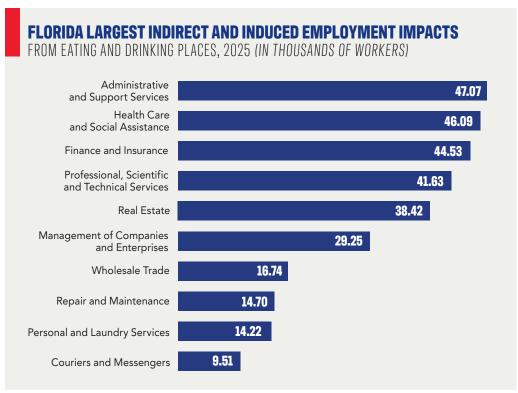
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Source: National Restaurant Association calculations using 2023 IMPLAN data



ECONOMIC CONTRIBUTIONS OF THE RESTAURANT & FOODSERVICE INDUSTRY



**FLORIDA CONGRESSIONAL DISTRICTS**ECONOMIC CONTRIBUTIONS FROM EATING AND DRINKING PLACES, 2025

CONGRESSIONAL DISTRICT		OUTPUT	EMPLOYMENT	LABOR INCOME	TAXES
FL-01	Direct	\$4.65B	45,248	\$1.53B	\$683.48M
	Total	\$6.99B	56,401	\$2.17B	\$974.67M
FL-02	Direct	\$3.93B	39,682	\$1.22B	\$598.41M
	Total	\$5.76B	48,638	\$1.72B	\$848.53M
FL-03	Direct	\$2.97B	29,903	\$884.36M	\$437.58M
	Total	\$3.98B	35,010	\$1.15B	\$572.81M
FL-04	Direct	\$3.32B	32,490	\$988.08M	\$433.42M
	Total	\$4.07B	35,540	\$1.22B	\$521.92M
FL-05	Direct	\$4.07B	40,006	\$1.30B	\$555.99M
	Total	\$5.29B	45,174	\$1.72B	\$694.01M
FL-06	Direct	\$3.64B	36,654	\$1.12B	\$504.16M
	Total	\$4.25B	39,687	\$1.29B	\$577.71M
FL-07	Direct	\$3.47B	34,191	\$1.06B	\$464.41M
	Total	\$4.56B	39,126	\$1.40B	\$591.70M
FL-08	Direct	\$3.32B	33,055	\$1.04B	\$493.86M
	Total	\$4.82B	40,529	\$1.48B	\$690.65M
FL-09	Direct	\$5.12B	47,059	\$1.73B	\$663.97M
	Total	\$5.79B	50,106	\$1.91B	\$739.28M
FL-10	Direct	\$6.51B	57,660	\$2.31B	\$816.33M
	Total	\$7.84B	63,462	\$2.75B	\$945.82M
FL-11	Direct	\$5.12B	47,267	\$1.73B	\$688.56M
	Total	\$5.71B	49,795	\$1.88B	\$752.44M
FL-12	Direct	\$2.84B	29,211	\$810.45M	\$419.31M
	Total	\$3.67B	33,505	\$1.02B	\$530.83M
FL-13	Direct	\$4.15B	40,016	\$1.35B	\$574.58M
	Total	\$5.67B	46,925	\$1.81B	\$754.49M
FL-14	Direct	\$5.52B	52,977	\$1.87B	\$716.04M
	Total	\$6.81B	58,513	\$2.31B	\$848.05M

ECONOMIC CONTRIBUTIONS OF THE RESTAURANT & FOODSERVICE INDUSTRY



**FLORIDA CONGRESSIONAL DISTRICTS**ECONOMIC CONTRIBUTIONS FROM EATING AND DRINKING PLACES, 2025

CONGRESSIONAL DISTRICT		OUTPUT	EMPLOYMENT	LABOR INCOME	TAXES
FL-15	Direct	\$3.11B	30,043	\$974.59M	\$388.01M
	Total	\$3.39B	31,171	\$1.05B	\$416.49M
FL-16	Direct	\$2.77B	26,007	\$897.97M	\$365.58M
	Total	\$3.32B	28,513	\$1.06B	\$427.80M
FL-17	Direct	\$3.67B	34,637	\$1.23B	\$513.71M
	Total	\$4.91B	40,739	\$1.60B	\$662.09M
FL-18	Direct	\$2.18B	21,663	\$625.17M	\$299.94M
	Total	\$2.67B	24,052	\$759.52M	\$365.24M
FL-19	Direct	\$5.36B	49,890	\$1.82B	\$764.71M
	Total	\$7.35B	59,723	\$2.46B	\$1.00B
FL-20	Direct	\$3.79B	34,771	\$1.32B	\$461.46M
	Total	\$4.12B	36,088	\$1.42B	\$492.74M
FL-21	Direct	\$3.57B	33,848	\$1.19B	\$476.80M
	Total	\$4.40B	37,568	\$1.43B	\$571.60M
FL-22	Direct	\$3.74B	33,653	\$1.37B	\$475.38M
	Total	\$4.19B	35,570	\$1.52B	\$521.97M
FL-23	Direct	\$4.65B	42,946	\$1.66B	\$579.00M
	Total	\$5.10B	44,886	\$1.82B	\$623.23M
FL-24	Direct	\$4.60B	38,982	\$1.81B	\$579.06M
	Total	\$4.87B	40,139	\$1.88B	\$606.25M
FL-25	Direct	\$3.73B	34,777	\$1.30B	\$477.01M
	Total	\$4.10B	36,453	\$1.41B	\$515.18M
FL-26	Direct	\$3.10B	26,102	\$1.20B	\$371.83M
	Total	\$3.33B	27,188	\$1.27B	\$395.49M
FL-27	Direct	\$5.92B	49,560	\$2.35B	\$775.80M
	Total	\$6.70B	53,319	\$2.61B	\$854.78M
FL-28	Direct	\$3.43B	28,735	\$1.33B	\$419.17M
	Total	\$3.71B	29,908	\$1.40B	\$449.35M

ECONOMIC CONTRIBUTIONS OF THE RESTAURANT & FOODSERVICE INDUSTRY



**FLORIDA METROPOLITAN STATISTICAL AREAS**ECONOMIC CONTRIBUTIONS FROM EATING AND DRINKING PLACES, 2025

MSAs		OUTPUT	EMPLOYMENT	LABOR INCOME	TAXES
CAPE CORAL-FORT	Direct	\$3.57B	34,083	\$1.16B	\$520.31M
Myers	Total	\$5.23B	42,302	\$1.65B	\$731.75M
CRESTVIEW-FORT Walton Beach-destin	Direct Total	\$2.27B \$3.24B	21,201 25,898	\$779.59M \$1.05B	\$319.63M \$430.41M
DELTONA-DAYTONA Beach-Ormond Beach	Direct Total	\$3.13B \$4.62B	31,614 39,503	\$962.06M \$1.37B	\$481.99M \$679.52M
GAINESVILLE	Direct	\$1.59B	15,934	\$485.04M	\$232.75M
	Total	\$2.31B	19,518	\$684.58M	\$327.05M
HOMOSASSA	Direct	\$477.44M	5,027	\$136.84M	\$74.50M
Springs	Total	\$649.48M	5,891	\$179.97M	\$98.63M
JACKSONVILLE	Direct	\$8.02B	78,612	\$2.49B	\$1.19B
	Total	\$13.97B	105,052	\$4.46B	\$1.96B
LAKELAND-WINTER	Direct	\$2.49B	25,015	\$714.98M	\$360.60M
Haven	Total	\$3.64B	31,036	\$1.05B	\$515.54M
MIAMI-FORT Lauderdale-West Palm Beach	Direct Total	\$32.90B \$58.33B	289,566 408,752	\$12.28B \$20.44B	\$4.91B \$8.01B
NAPLES-MARCO	Direct	\$2.41B	21,387	\$878.28M	\$350.82M
ISLAND	Total	\$3.15B	24,927	\$1.11B	\$434.13M
NORTH PORT-BRADENTON- SARASOTA	Direct Total	\$4.42B \$6.91B	41,453 53,918	\$1.50B \$2.28B	\$653.28M \$966.27M
OCALA	Direct	\$1.23B	12,353	\$361.11M	\$184.05M
	Total	\$1.66B	14,726	\$468.53M	\$242.29M
ORLANDO- KISSIMMEE- SANFORD	Direct Total	\$18.66B \$32.82B	170,641 237,588	\$6.35B \$10.79B	\$2.77B \$4.52B
PALM Bay-Melbourne- Titusville	Direct Total	\$2.68B \$3.85B	26,747 32,551	\$829.81M \$1.18B	\$400.63M \$555.76M

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### FLORIDA METROPOLITAN STATISTICAL AREAS

ECONOMIC CONTRIBUTIONS FROM EATING AND DRINKING PLACES, 2025

MSAs		OUTPUT	EMPLOYMENT	LABOR INCOME	TAXES
PANAMA CITY-	Direct	\$1.38B	13,205	\$470.13M	\$209.98M
Panama City Beach	Total	\$1.97B	16,272	\$623.15M	\$287.28M
PENSACOLA-FERRY	Direct	\$2.62B	26,192	\$835.05M	\$390.91M
Pass-Brent	Total	\$3.97B	32,648	\$1.20B	\$565.12M
PORT ST. LUCIE	Direct	\$1.97B	19,431	\$610.73M	\$287.52M
	Total	\$2.87B	24,103	\$838.36M	\$399.50M
PUNTA GORDA	Direct	\$738.04M	7,312	\$231.33M	\$111.51M
	Total	\$999.13M	8,785	\$303.47M	\$145.70M
SEBASTIAN- Vero Beach-West Vero Corridor	Direct Total	\$636.59M \$878.07M	6,307 7,582	\$205.49M \$278.98M	\$94.26M \$126.00M
SEBRING	Direct	\$337.19M	3,365	\$95.38M	\$51.39M
	Total	\$461.37M	3,998	\$126.14M	\$70.03M
TALLAHASSEE	Direct	\$1.87B	19,834	\$535.67M	\$278.14M
	Total	\$2.85B	24,606	\$820.35M	\$411.18M
TAMPA-ST. Petersburg- Clearwater	Direct Total	\$15.54B \$28.55B	150,310 210,231	\$5.00B \$9.18B	\$2.34B \$4.02B
WILDWOOD-THE	Direct	\$507.21M	4,992	\$159.01M	\$76.53M
VILLAGES	Total	\$640.99M	5,578	\$191.73M	\$92.67M

**Source:** National Restaurant Association calculations using 2023 IMPLAN data

For an overview of the modeling of the Economic Contributions of the Restaurant and Foodservice Industry fact sheets and official definitions for the North American Industry Classification System (NAICS) go to restaurant.org/statestatistics.