



NATIONAL
RESTAURANT
ASSOCIATION

ECONOMIC CONTRIBUTIONS OF THE RESTAURANT & FOODSERVICE INDUSTRY



CALIFORNIA

SUMMER 2025

In 2025, California's eating and drinking places are projected to contribute **\$199.36B in direct economic output** to the state's economy, support **1,754,525 jobs**, and deliver **\$71.14B in total labor income**, including wages, salaries, and proprietors' income, and benefits.

These contributions spur additional spending in the U.S. economy. When including indirect and induced impacts from employees, suppliers, and others in the surrounding area, the industry's total economic impact rises to **\$363.01B in output**, supporting **2,374,379 jobs**, and **\$127.11B in total labor income**.

The industry will also be a major source of public revenue. Direct contributions will total **\$33.64B in taxes** to all levels of government, including \$2.12B in county taxes, \$8.52B in state taxes and \$17.19B in federal taxes. With induced and indirect effects included, total contributions will reach **\$57.72B in taxes**, with \$3.30B in county taxes, \$14.26B in state taxes and \$31.13B in federal taxes.

CALIFORNIA - ECONOMIC CONTRIBUTIONS

BY TYPE OF EATING AND DRINKING PLACES, 2025

		OUTPUT	EMPLOYMENT	LABOR INCOME	TAXES
FULL SERVICE RESTAURANTS	Direct	\$76.82B	674,577	\$28.77B	\$13.18B
	Total	\$139.36B	926,702	\$50.04B	\$22.32B
LIMITED-SERVICE RESTAURANTS	Direct	\$86.59B	692,952	\$24.82B	\$14.10B
	Total	\$162.89B	991,318	\$50.12B	\$24.83B
ALL OTHER EATING AND DRINKING PLACES	Direct	\$35.96B	386,996	\$17.55B	\$6.36B
	Total	\$67.01B	386,996	\$29.20B	\$11.08B

Source: National Restaurant Association calculations using 2023 IMPLAN data



For more information: Restaurant.org | CalRest.org

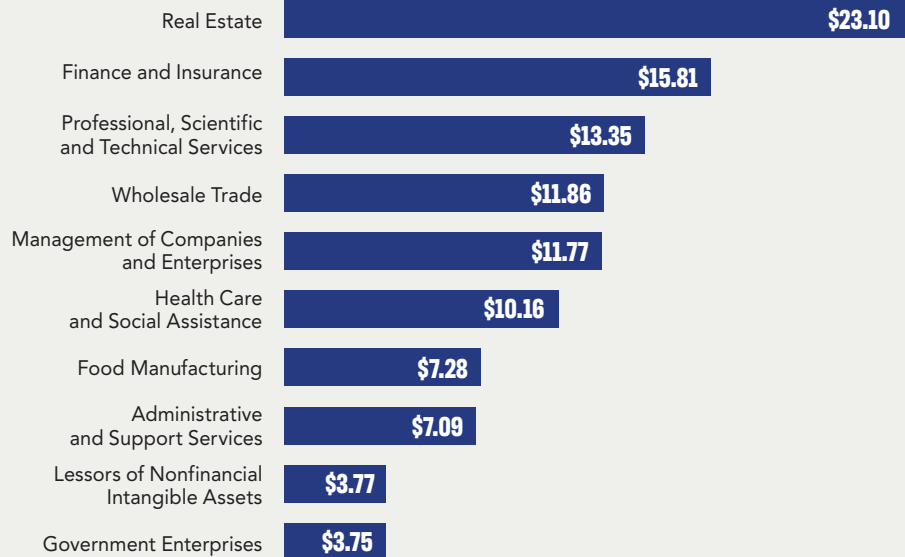
ECONOMIC CONTRIBUTIONS OF THE RESTAURANT & FOODSERVICE INDUSTRY



CALIFORNIA

CALIFORNIA LARGEST INDIRECT AND INDUCED OUTPUT IMPACTS

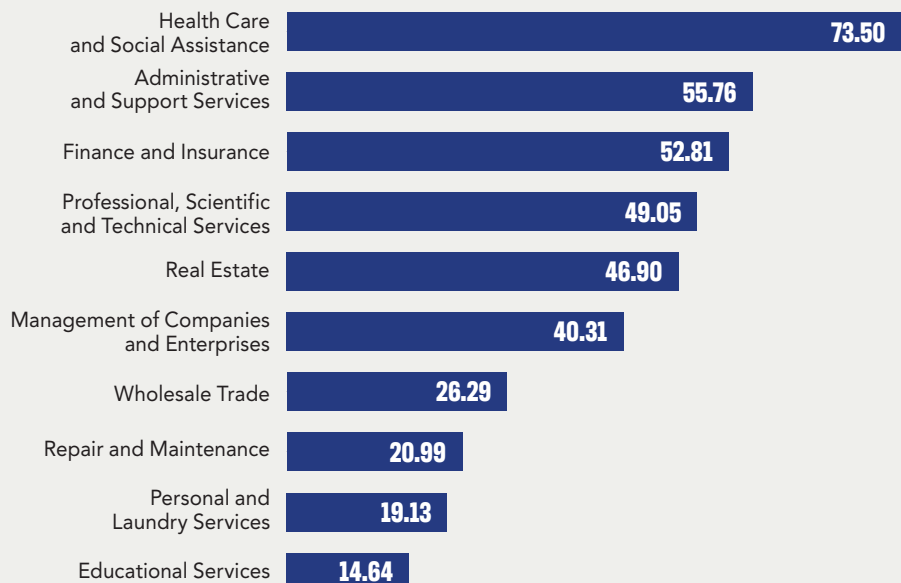
FROM EATING AND DRINKING PLACES, 2025 (IN BILLIONS OF DOLLARS)



Source: National Restaurant Association calculations using 2023 IMPLAN data

CALIFORNIA LARGEST INDIRECT AND INDUCED EMPLOYMENT IMPACTS

FROM EATING AND DRINKING PLACES, 2025 (IN THOUSANDS OF WORKERS)



Source: National Restaurant Association calculations using 2023 IMPLAN data

ECONOMIC CONTRIBUTIONS OF THE RESTAURANT & FOODSERVICE INDUSTRY



CALIFORNIA

CALIFORNIA CONGRESSIONAL DISTRICTS

ECONOMIC CONTRIBUTIONS FROM EATING AND DRINKING PLACES, 2025

CONGRESSIONAL DISTRICT		OUTPUT	EMPLOYMENT	LABOR INCOME	TAXES
CA-01	Direct	\$2.57B	24,751	\$844.22M	\$433.46M
	Total	\$3.50B	29,281	\$1.12B	\$587.32M
CA-02	Direct	\$3.66B	31,680	\$1.40B	\$578.85M
	Total	\$4.72B	36,054	\$1.80B	\$733.22M
CA-03	Direct	\$4.05B	37,466	\$1.41B	\$623.16M
	Total	\$5.07B	41,903	\$1.74B	\$765.15M
CA-04	Direct	\$4.21B	36,482	\$1.55B	\$634.88M
	Total	\$5.00B	39,869	\$1.80B	\$746.28M
CA-05	Direct	\$4.16B	39,531	\$1.38B	\$638.40M
	Total	\$4.75B	42,253	\$1.56B	\$719.89M
CA-06	Direct	\$2.77B	25,682	\$899.2M	\$381.26M
	Total	\$3.15B	27,302	\$1.03B	\$429.81M
CA-07	Direct	\$3.49B	32,784	\$1.15B	\$479.87M
	Total	\$3.89B	34,405	\$1.28B	\$535.27M
CA-08	Direct	\$2.27B	20,214	\$761.38M	\$312.73M
	Total	\$2.49B	21,034	\$824.19M	\$345.31M
CA-09	Direct	\$2.61B	24,254	\$855.49M	\$409.43M
	Total	\$3.21B	27,015	\$1.04B	\$507.75M
CA-10	Direct	\$3.42B	30,525	\$1.19B	\$510.11M
	Total	\$4.06B	33,011	\$1.45B	\$601.72M
CA-11	Direct	\$8.56B	63,011	\$4.00B	\$1.21B
	Total	\$11.62B	70,975	\$5.35B	\$1.56B
CA-12	Direct	\$3.42B	30,007	\$1.29B	\$466.27M
	Total	\$3.88B	31,570	\$1.47B	\$522.04M
CA-13	Direct	\$2.18B	20,333	\$690.42M	\$320.94M
	Total	\$2.50B	21,645	\$776.69M	\$363.58M
CA-14	Direct	\$2.67B	22,792	\$965.08M	\$362.28M
	Total	\$2.95B	23,743	\$1.07B	\$395.82M
CA-15	Direct	\$3.89B	31,049	\$1.60B	\$536.06M
	Total	\$4.65B	33,078	\$1.94B	\$629.28M
CA-16	Direct	\$5.07B	41,016	\$2.03B	\$686.92M
	Total	\$5.46B	42,073	\$2.20B	\$733.35M
CA-17	Direct	\$4.30B	35,394	\$1.72B	\$521.16M
	Total	\$4.81B	36,617	\$1.94B	\$573.65M
CA-18	Direct	\$3.24B	26,646	\$1.24B	\$459.89M
	Total	\$3.43B	27,222	\$1.30B	\$486.68M

ECONOMIC CONTRIBUTIONS OF THE RESTAURANT & FOODSERVICE INDUSTRY



CALIFORNIA

CALIFORNIA CONGRESSIONAL DISTRICTS

ECONOMIC CONTRIBUTIONS FROM EATING AND DRINKING PLACES, 2025

CONGRESSIONAL DISTRICT		OUTPUT	EMPLOYMENT	LABOR INCOME	TAXES
CA-19	Direct	\$4.40B	37,992	\$1.69B	\$675.77M
	Total	\$4.98B	40,239	\$1.91B	\$759.62M
CA-20	Direct	\$3.82B	35,881	\$1.22B	\$568.27M
	Total	\$4.23B	37,708	\$1.34B	\$627.78M
CA-21	Direct	\$2.00B	18,996	\$634.73M	\$285.58M
	Total	\$2.20B	19,913	\$692.06M	\$312.56M
CA-22	Direct	\$1.92B	17,798	\$594.54M	\$271.15M
	Total	\$2.11B	18,568	\$648.12M	\$298.13M
CA-23	Direct	\$2.88B	26,395	\$894.61M	\$387.47M
	Total	\$3.01B	26,901	\$924.31M	\$403.77M
CA-24	Direct	\$4.36B	39,890	\$1.52B	\$692.55M
	Total	\$5.97B	46,857	\$2.09B	\$925.02M
CA-25	Direct	\$2.33B	21,483	\$759.03M	\$336.43M
	Total	\$2.52B	22,271	\$805.86M	\$361.58M
CA-26	Direct	\$3.94B	35,817	\$1.31B	\$616.40M
	Total	\$5.09B	40,729	\$1.72B	\$783.88M
CA-27	Direct	\$2.80B	23,795	\$971.08M	\$372.01M
	Total	\$2.82B	23,890	\$978.74M	\$375.51M
CA-28	Direct	\$5.27B	46,148	\$1.87B	\$703.44M
	Total	\$5.37B	46,521	\$1.90B	\$714.78M
CA-29	Direct	\$2.19B	18,607	\$751.91M	\$282.07M
	Total	\$2.22B	18,702	\$760.16M	\$285.42M
CA-30	Direct	\$6.69B	58,991	\$2.50B	\$844.32M
	Total	\$6.94B	59,747	\$2.58B	\$866.75M
CA-31	Direct	\$2.92B	24,856	\$1.02B	\$382.88M
	Total	\$2.96B	24,999	\$1.03B	\$387.84M
CA-32	Direct	\$6.19B	53,557	\$2.24B	\$837.20M
	Total	\$6.36B	54,205	\$2.30B	\$855.83M
CA-33	Direct	\$2.29B	20,945	\$706.56M	\$309.26M
	Total	\$2.40B	21,397	\$734.83M	\$321.98M
CA-34	Direct	\$3.79B	33,748	\$1.43B	\$489.90M
	Total	\$3.89B	34,120	\$1.47B	\$500.55M
CA-35	Direct	\$3.14B	28,898	\$1.02B	\$429.67M
	Total	\$3.33B	29,741	\$1.08B	\$452.82M
CA-36	Direct	\$6.25B	54,940	\$2.34B	\$783.88M
	Total	\$6.50B	55,840	\$2.43B	\$807.10M

ECONOMIC CONTRIBUTIONS OF THE RESTAURANT & FOODSERVICE INDUSTRY



CALIFORNIA

CALIFORNIA CONGRESSIONAL DISTRICTS

ECONOMIC CONTRIBUTIONS FROM EATING AND DRINKING PLACES, 2025

CONGRESSIONAL DISTRICT		OUTPUT	EMPLOYMENT	LABOR INCOME	TAXES
CA-37	Direct	\$3.96B	34,939	\$1.47B	\$783.88M
	Total	\$4.06B	35,300	\$1.50B	\$807.10M
CA-38	Direct	\$3.39B	28,968	\$1.18B	\$445.23M
	Total	\$3.44B	29,165	\$1.20B	\$452.12M
CA-39	Direct	\$2.41B	22,038	\$766.27M	\$327.79M
	Total	\$2.55B	21,713	\$806.63M	\$345.02M
CA-40	Direct	\$4.52B	39,916	\$1.52B	\$606.28M
	Total	\$4.78B	40,905	\$1.61B	\$637.87M
CA-41	Direct	\$4.87B	44,793	\$1.58B	\$715.65M
	Total	\$5.32B	47,003	\$1.70B	\$772.92M
CA-42	Direct	\$4.51B	38,857	\$1.60B	\$582.69M
	Total	\$4.60B	39,157	\$1.62B	\$594.44M
CA-43	Direct	\$3.07B	26,358	\$1.07B	\$391.13M
	Total	\$3.12B	26,540	\$1.09B	\$397.58M
CA-44	Direct	\$2.76B	23,533	\$950.93M	\$347.45M
	Total	\$2.81B	23,679	\$963.48M	\$353.48M
CA-45	Direct	\$5.40B	47,445	\$1.86B	\$718.60M
	Total	\$5.66B	48,402	\$1.95B	\$750.88M
CA-46	Direct	\$3.99B	35,391	\$1.38B	\$530.01M
	Total	\$4.21B	36,252	\$1.46B	\$559.35M
CA-47	Direct	\$6.21B	55,567	\$2.18B	\$852.20M
	Total	\$7.00B	58,448	\$2.46B	\$940.68M
CA-48	Direct	\$2.88B	25,841	\$952.29M	\$380.44M
	Total	\$2.96B	26,110	\$970.01M	\$389.17M
CA-49	Direct	\$4.17B	37,047	\$1.43B	\$541.24M
	Total	\$4.31B	37,548	\$1.47B	\$557.60M
CA-50	Direct	\$5.90B	53,415	\$2.10B	\$805.60M
	Total	\$6.54B	55,876	\$2.33B	\$876.34M
CA-51	Direct	\$4.45B	39,960	\$1.55B	\$588.88M
	Total	\$4.88B	41,607	\$1.70B	\$637.20M
CA-52	Direct	\$3.15B	28,101	\$1.09B	\$411.35M
	Total	\$3.24B	28,458	\$1.11B	\$424.10M

Source: National Restaurant Association calculations using 2023 IMPLAN data

ECONOMIC CONTRIBUTIONS OF THE RESTAURANT & FOODSERVICE INDUSTRY



CALIFORNIA

CALIFORNIA METROPOLITAN STATISTICAL AREAS

ECONOMIC CONTRIBUTIONS FROM EATING AND DRINKING PLACES, 2025

MSAs		OUTPUT	EMPLOYMENT	LABOR INCOME	TAXES
BAKERSFIELD-DELANO	Direct	\$3.30B	30,572	\$1.03B	\$549.16M
	Total	\$4.49B	36,369	\$1.41B	\$755.00M
CHICO	Direct	\$861.63M	8,390	\$288.80M	\$145.79M
	Total	\$1.21B	10,102	\$394.33M	\$201.64M
EL CENTRO	Direct	\$538.44M	4,951	\$174.49M	\$93.22M
	Total	\$696.67M	5,688	\$214.97M	\$120.32M
FRESNO	Direct	\$4.30B	40,805	\$1.36B	\$723.27M
	Total	\$6.29B	50,613	\$1.97B	\$1.05B
HANFORD-CORCORAN	Direct	\$450.14M	4,261	\$132.34M	\$68.77M
	Total	\$550.09M	4,683	\$154.59M	\$82.52M
LOS ANGELES-LONG BEACH-ANAHEIM	Direct	\$74.42B	648,999	\$26.56B	\$12.43B
	Total	\$130.85B	879,192	\$45.70B	\$20.66B
MERCED	Direct	\$810.33M	7,627	\$250.64M	\$134.23M
	Total	\$1.07B	8,939	\$326.63M	\$174.02M
MODESTO	Direct	\$2.36B	22,100	\$793.60M	\$389.25M
	Total	\$3.18B	26,128	\$1.05B	\$520.61M
NAPA	Direct	\$1.20B	9,535	\$507.11B	\$195.01M
	Total	\$1.54B	11,161	\$622.68B	\$244.84M
OXNARD-THOUSAND OAKS-VENTURA	Direct	\$3.92B	35,998	\$1.29B	\$648.60M
	Total	\$5.89B	44,789	\$1.98B	\$950.98M
REDDING	Direct	\$687.52M	6,660	\$225.09M	\$116.49M
	Total	\$997.46M	8,169	\$317.87M	\$168.58M
RIVERSIDE-SAN BERNADINO-ONTARIO	Direct	\$19.48B	179,496	\$6.21B	\$3.24B
	Total	\$27.30B	219,574	\$8.49B	\$4.40B
SACRAMENTO-ROSEVILLE-FOLSOM	Direct	\$10.78B	99,751	\$3.60B	\$1.77B
	Total	\$17.09B	127,885	\$5.74B	\$2.74B
SALINAS	Direct	\$2.28B	19,367	\$905.52M	\$385.36M
	Total	\$3.16B	22,537	\$1.22B	\$530.94M

ECONOMIC CONTRIBUTIONS OF THE RESTAURANT & FOODSERVICE INDUSTRY



CALIFORNIA

CALIFORNIA METROPOLITAN STATISTICAL AREAS

ECONOMIC CONTRIBUTIONS FROM EATING AND DRINKING PLACES, 2025

MSAs		OUTPUT	EMPLOYMENT	LABOR INCOME	TAXES
SAN DIEGO-CHULA VISTA- CARLSBAD	Direct	\$18.34B	164,385	\$6.39B	\$3.03B
	Total	\$29.61B	213,141	\$10.19B	\$4.67B
SAN FRANCISCO-OAKLAND-FREMONT	Direct	\$26.67B	216,725	\$10.84B	\$4.33B
	Total	\$41.72B	263,662	\$16.94B	\$6.53B
SAN JOSE-SUNNYVALE-SANTA CLARA	Direct	\$11.01B	89,404	\$4.37B	\$1.70B
	Total	\$15.42B	102,340	\$6.22B	\$2.33B
SAN LUIS OBISPO-PASO ROBLES	Direct	\$1.81B	17,008	\$636.01M	\$303.00M
	Total	\$2.52B	20,449	\$845.31M	\$416.76M
SANTA CRUZ-WATSONVILLE	Direct	\$1.44B	12,777	\$538.82M	\$236.27M
	Total	\$2.05B	15,479	\$747.34M	\$326.34M
SANTA MARIA-SANTA BARBARA	Direct	\$2.64B	23,748	\$923.13M	\$426.90M
	Total	\$4.03B	29,692	\$1.44B	\$624.86M
SANTA ROSA-PETALUMA	Direct	\$2.43B	21,567	\$892.13M	\$403.54M
	Total	\$3.60B	26,808	\$1.30B	\$580.33M
STOCKTON-LODI	Direct	\$2.68B	24,975	\$876.34M	\$440.69M
	Total	\$3.59B	29,317	\$1.15B	\$594.96M
VALLEJO	Direct	\$1.72B	15,633	\$567.13M	\$270.03M
	Total	\$2.12B	17,563	\$679.46M	\$331.23M
VISALIA	Direct	\$1.59B	14,812	\$504.46M	\$267.55M
	Total	\$2.09B	17,312	\$643.13M	\$350.55M
YUBA CITY	Direct	\$553.47M	5,284	\$171.63M	\$89.15M
	Total	\$720.37M	6,115	\$220.41M	\$113.91M

Source: National Restaurant Association calculations using 2023 IMPLAN data

For an overview of the modeling of the Economic Contributions of the Restaurant and Foodservice Industry fact sheets and official definitions for the North American Industry Classification System (NAICS) go to restaurant.org/statistics.