



NATIONAL  
RESTAURANT  
ASSOCIATION

## ECONOMIC CONTRIBUTIONS

OF THE RESTAURANT  
& FOODSERVICE  
INDUSTRY



ARIZONA

SUMMER  
2025

In 2025, Arizona's eating and drinking places are projected to contribute **\$33.02B in direct economic output** to the state's economy, support **308,396 jobs**, and deliver **\$11.14B in total labor income**, including wages, salaries, and proprietors' income, and benefits.

These contributions spur additional spending in the U.S. economy. When including indirect and induced impacts from employees, suppliers, and others in the surrounding area, the industry's total economic impact rises to **\$59.86B in output**, supporting **428,207 jobs**, and **\$19.70B in total labor income**.

The industry will also be a major source of public revenue. Direct contributions will total **\$4.85B in taxes** to all levels of government, including \$167.70M in county taxes, \$1.27B in state taxes and \$2.62B in federal taxes. With induced and indirect effects included, total contributions will reach **\$8.18B in taxes**, with \$258.09M in county taxes, \$2.00B in state taxes and \$4.70B in federal taxes.

### ARIZONA – ECONOMIC CONTRIBUTIONS

BY TYPE OF EATING AND DRINKING PLACES, 2025

|                                             |        | OUTPUT   | EMPLOYMENT | LABOR INCOME | TAXES     |
|---------------------------------------------|--------|----------|------------|--------------|-----------|
| <b>FULL SERVICE RESTAURANTS</b>             | Direct | \$12.84B | 118,982    | \$4.68B      | \$1.90B   |
|                                             | Total  | \$23.24B | 167,717    | \$8.04B      | \$3.20B   |
| <b>LIMITED-SERVICE RESTAURANTS</b>          | Direct | \$14.68B | 125,538    | \$3.96B      | \$2.06B   |
|                                             | Total  | \$27.17B | 183,374    | \$7.91B      | \$3.57B   |
| <b>ALL OTHER EATING AND DRINKING PLACES</b> | Direct | \$5.51B  | 63,876     | \$2.50B      | \$898.64M |
|                                             | Total  | \$10.56B | 89,661     | \$4.24B      | \$1.55B   |

**Source:** National Restaurant Association calculations using 2023 IMPLAN data



For more information: [Restaurant.org](https://Restaurant.org) | [AZRestaurant.org](https://AZRestaurant.org)

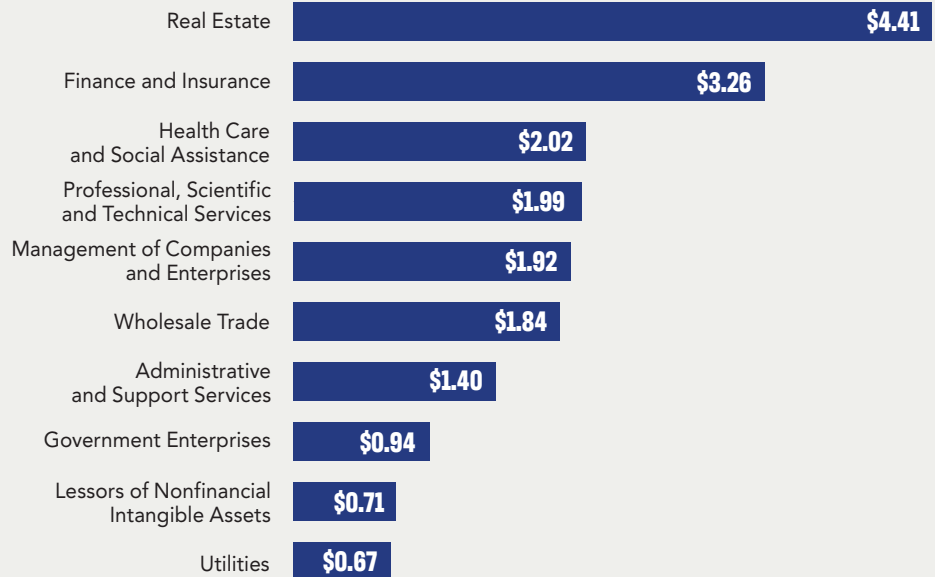
# ECONOMIC CONTRIBUTIONS OF THE RESTAURANT & FOODSERVICE INDUSTRY



ARIZONA

## ARIZONA LARGEST INDIRECT AND INDUCED OUTPUT IMPACTS

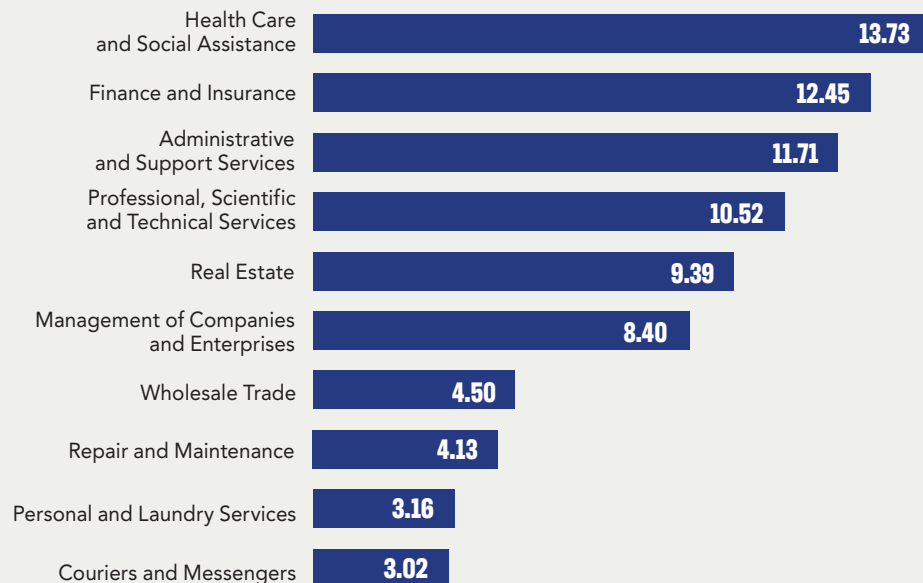
FROM EATING AND DRINKING PLACES, 2025 (IN BILLIONS OF DOLLARS)



Source: National Restaurant Association calculations using 2023 IMPLAN data

## ARIZONA LARGEST INDIRECT AND INDUCED EMPLOYMENT IMPACTS

FROM EATING AND DRINKING PLACES, 2025 (IN THOUSANDS OF WORKERS)



Source: National Restaurant Association calculations using 2025 IMPLAN data

# ECONOMIC CONTRIBUTIONS OF THE RESTAURANT & FOODSERVICE INDUSTRY



ARIZONA

## ARIZONA CONGRESSIONAL DISTRICTS

ECONOMIC CONTRIBUTIONS FROM EATING AND DRINKING PLACES, 2025

| CONGRESSIONAL DISTRICT |        | OUTPUT  | EMPLOYMENT | LABOR INCOME | TAXES     |
|------------------------|--------|---------|------------|--------------|-----------|
| <b>AZ-01</b>           | Direct | \$6.35B | 59,073     | \$2.19B      | \$786.78M |
|                        | Total  | \$7.11B | 62,025     | \$2.44B      | \$858.91M |
| <b>AZ-02</b>           | Direct | \$3.72B | 35,276     | \$1.28B      | \$538.50M |
|                        | Total  | \$4.53B | 39,105     | \$1.49B      | \$636.43M |
| <b>AZ-03</b>           | Direct | \$3.61B | 33,809     | \$1.22B      | \$424.11M |
|                        | Total  | \$3.89B | 34,996     | \$1.32B      | \$450.81M |
| <b>AZ-04</b>           | Direct | \$4.45B | 41,574     | \$1.50B      | \$524.03M |
|                        | Total  | \$4.75B | 42,804     | \$1.60B      | \$552.76M |
| <b>AZ-05</b>           | Direct | \$2.51B | 23,108     | \$816.20M    | \$300.35M |
|                        | Total  | \$2.57B | 23,327     | \$831.84M    | \$305.96M |
| <b>AZ-06</b>           | Direct | \$3.14B | 30,415     | \$1.01B      | \$440.05M |
|                        | Total  | \$3.78B | 33,486     | \$1.19B      | \$517.13M |
| <b>AZ-07</b>           | Direct | \$2.93B | 27,429     | \$983.33M    | \$369.45M |
|                        | Total  | \$3.23B | 28,674     | \$1.06B      | \$402.04M |
| <b>AZ-08</b>           | Direct | \$3.18B | 29,228     | \$1.06B      | \$379.06M |
|                        | Total  | \$3.28B | 29,632     | \$1.09B      | \$389.89M |
| <b>AZ-09</b>           | Direct | \$3.14B | 28,483     | \$1.08B      | \$411.93M |
|                        | Total  | \$3.40B | 29,544     | \$1.15B      | \$444.46M |

**Source:** National Restaurant Association calculations using 2023 IMPLAN data

# ECONOMIC CONTRIBUTIONS OF THE RESTAURANT & FOODSERVICE INDUSTRY



ARIZONA

## ARIZONA METROPOLITAN STATISTICAL AREAS

ECONOMIC CONTRIBUTIONS FROM EATING AND DRINKING PLACES, 2025

| MSAs                                     |        | OUTPUT    | EMPLOYMENT | LABOR INCOME | TAXES     |
|------------------------------------------|--------|-----------|------------|--------------|-----------|
| <b>FLAGSTAFF</b>                         | Direct | \$1.22B   | 11,465     | \$455.75M    | \$181.04M |
|                                          | Total  | \$1.70B   | 13,911     | \$602.42M    | \$242.39M |
| <b>LAKE HAVASU<br/>CITY-KINGMAN</b>      | Direct | \$837.88M | 7,891      | \$280.21M    | \$134.02M |
|                                          | Total  | \$1.13B   | 9,235      | \$355.77M    | \$177.70M |
| <b>PHOENIX<br/>MESA-<br/>CHANDLER</b>    | Direct | \$23.58B  | 218,681    | \$7.91B      | \$3.40B   |
|                                          | Total  | \$43.31B  | 305,884    | \$14.45B     | \$5.58B   |
| <b>PRESCOTT<br/>VALLEY-<br/>PRESCOTT</b> | Direct | \$991.10M | 9,385      | \$355.17M    | \$156.21M |
|                                          | Total  | \$1.35B   | 11,328     | \$450.57M    | \$202.93M |
| <b>SIERRA<br/>VISTA-<br/>DOUGLAS</b>     | Direct | \$394.54M | 3,937      | \$130.26M    | \$59.63M  |
|                                          | Total  | \$542.07M | 4,605      | \$172.96M    | \$79.97M  |
| <b>TUCSON</b>                            | Direct | \$4.17B   | 40,289     | \$1.34B      | \$611.10M |
|                                          | Total  | \$6.29B   | 50,706     | \$1.96B      | \$880.25M |
| <b>YUMA</b>                              | Direct | \$780.67M | 7,073      | \$293.16M    | \$122.17M |
|                                          | Total  | \$1.07B   | 8,464      | \$376.31M    | \$162.74M |

**Source:** National Restaurant Association calculations using 2023 IMPLAN data

For an overview of the modeling of the Economic Contributions of the Restaurant and Foodservice Industry fact sheets and official definitions for the North American Industry Classification System (NAICS) go to [restaurant.org/statistics](https://restaurant.org/statistics).