



# ECONOMIC CONTRIBUTIONS OF THE RESTAURANT & FOODSERVICE INDUSTRY



UNITED STATES

SUMMER 2025

In 2025, eating and drinking places are forecast to directly contribute **\$1.54T in output** to the United States economy in 2025 dollars, based on IMPLAN estimates of 2023 data. That is roughly equivalent to more than **5% of nominal GDP**. In addition, the industry had **14.69M employees** and **\$508.86B in total labor income** in 2023, including wages, salaries, and proprietors' income, and benefits.

These contributions spur additional spending in the U.S. economy. When including indirect and induced impacts from employees, suppliers, and others in the surrounding area, eating and drinking places are expected to make a total contribution of **\$3.66T in output** to the U.S. economy in 2025, or **12.3% of nominal GDP**, with **23.0M employees** and **\$1.17T in total labor income** in 2023.

The industry will also be a major source of public revenue. In the U.S., the industry will pay **\$238.64B in taxes** to all levels of government, including \$61.80B in state taxes and \$120.69B in federal taxes. With additional induced and indirect effects included, the sector will contribute **\$503.85B in taxes**, with \$120.91B in state taxes and \$281.08B in federal taxes.

## U.S. - ECONOMIC CONTRIBUTIONS

BY TYPE OF FOODSERVICES AND DRINKING PLACES, 2025

		OUTPUT	EMPLOYMENT	LABOR INCOME	TAXES
<b>FULL-SERVICE RESTAURANTS</b>	Direct	\$606.37B	5.87M	\$211.95B	\$95.04B
	Total	\$1.46T	9.35M	\$474.65B	\$201.75B
<b>LIMITED-SERVICE RESTAURANTS</b>	Direct	\$656.95B	5.72M	\$172.10B	\$95.95B
	Total	\$1.67T	9.75M	\$474.44B	\$217.42B
<b>ALL OTHER FOOD AND DRINKING PLACES</b>	Direct	\$272.61B	3.11M	\$124.81B	\$47.64B
	Total	\$644.74B	4.75M	\$252.34B	\$96.67B

Source: National Restaurant Association calculations using 2023 IMPLAN data

For an overview of the modeling of the Economic Contributions of the Restaurant and Foodservice Industry fact sheets and official definitions for the North American Industry Classification System (NAICS) go to [restaurant.org/statistics](https://restaurant.org/statistics).

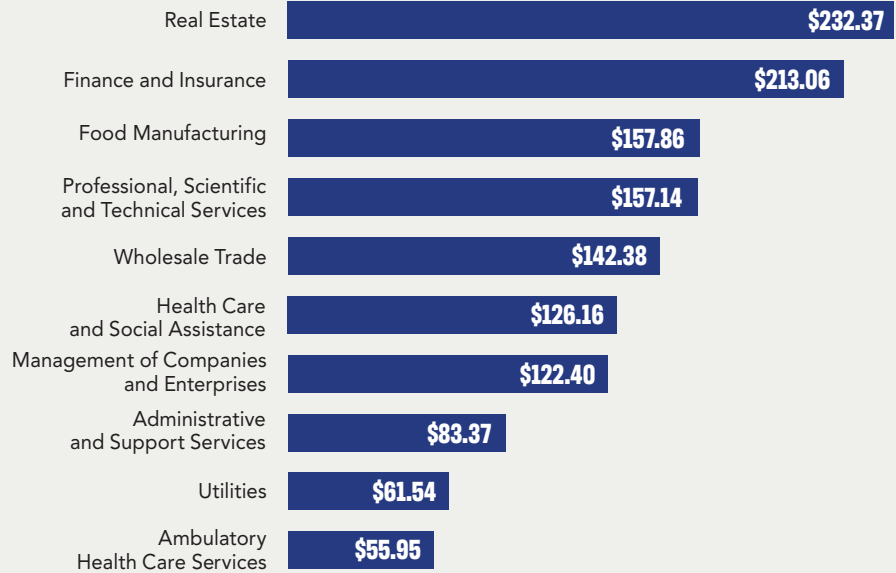
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## U.S. LARGEST INDIRECT AND INDUCED OUTPUT IMPACTS

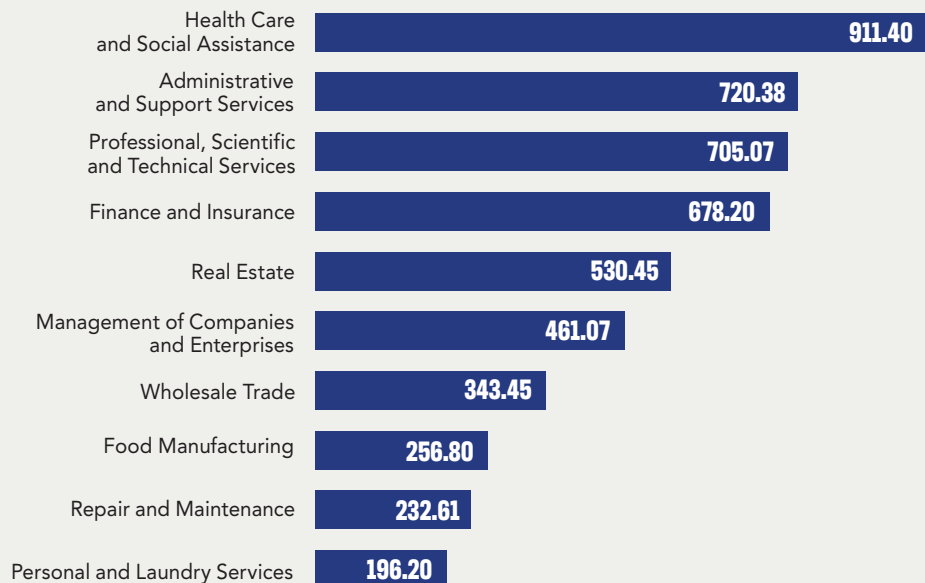
FROM EATING AND DRINKING PLACES, 2025 (IN BILLIONS OF DOLLARS)



Source: National Restaurant Association calculations using 2023 IMPLAN data

## U.S. LARGEST INDIRECT AND INDUCED EMPLOYMENT IMPACTS

FROM EATING AND DRINKING PLACES, 2025 (IN THOUSANDS OF WORKERS)



Source: National Restaurant Association calculations using 2023 IMPLAN data